

Reference number: IR-301/2010

2 August 2010

Extraordinary announcement

OTP Bank Plc. announces the 2010 update of its EMTN Programme

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

The Commission de Surveillance du Secteur Financier (CSSF) approved the Base Prospectus (dated 30 July 2010) relating to EUR 5,000,000,000 Euro Medium Term Note Programme of OTP Bank Plc. CSSF File No: C-09746, date 30 July 2010. The Base Prospectus is available on the website of the Issuer: www.otpbank.hu and of the Luxembourg Stock Exchange: www.bourse.lu.

OTP Bank Plc.

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