

27 August 2010

Extraordinary announcement

The issuance of OTP 2011/XVII 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XVII (tranche 002)** between August 23, 2010 and August 27, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 3,524,300,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3,524,300,000** amount of OTP 2011/XVII bonds was issued. The total amount of the series OTP 2011/XVII bond is **HUF 7,329,060,000**.

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