

24 September 2010

Extraordinary announcement

The issuance of OTP_TBSZ2013I 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2013I (tranche 016)** between September 13, 2010 and September 24, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 136,960,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 136,960,000 HUF** amount of OTP_TBSZ2013I bonds was issued. The total amount of the series OTP_TBSZ2013I bond is **HUF 5,343,490,000.**

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