

Reference number: IR-351/2010

24 September 2010

Extraordinary announcement

The issuance of OTP 2011/XIX 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XIX (tranche 002)** between September 20, 2010 and September 24, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 6,573,330,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 6,573,330,000** amount of OTP 2011/XIX bonds was issued. The total amount of the series OTP 2011/XIX bond is **11,176,860,000 HUF**.

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