

Extraordinary announcement

The issuance of OTP 2011/XXII 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XXII (tranche 002)** between November 2, 2010 and November 5, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 15,358,450,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 15,358,450,000** amount of OTP 2011/XXII bonds were issued. The total face amount of the series OTP 2011/XXII bond is **HUF 19,681,250,000**.

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