

Reference number: IR-394/2010

11 November 2010

Extraordinary announcement

The issuance of OTPRF2020C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2020C** between November 9, 2010 and November 11, 2010 closed successfully. The investors subscribed the total of **HUF 7,500,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 7,500,000,000** amount of OTPRF2020C bonds were issued. The total face amount of the series OTPRF2020C bond is **HUF 7,500,000,000**.

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