

Extraordinary announcement

The issuance of OTP_TBSZ2015I 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2015I (tranche 019)** between November 22, 2010 and December 3, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 185,650,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 185,650,000** amount of OTP_TBSZ2015I bonds was issued. The total amount of the series OTP_TBSZ2015I bond is **HUF 5,515,060,000**.

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