

Extraordinary announcement

The issuance of OTP 2011/XXIV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XXIV (tranche 002)** between November 29, 2010 and December 3, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 3,477,550,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3,477,550,000** amount of OTP 2011/XXIV bonds were issued. The total face amount of the series OTP 2011/XXIV bond is **6,524,040,000**.

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