

Extraordinary announcement

The issuance of OTP 2011/XXV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2011/XXV (tranche 001)** between December 6, 2010 and December 11, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 6,391,720,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 6,391,720,000** amount of OTP 2011/XXV bonds will be issued.

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