

Reference number: IR-427/2010

16 December 2010

Extraordinary announcement

The issuance of OTPX2016B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2016B** between December 14, 2010 and December 16, 2010 closed successfully. The investors subscribed the total of **HUF 3,480,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 3,480,000,000** amount of OTPX2016B bonds were issued. The total face amount of the series OTPX2016B bond is **HUF 3,480,000,000**.

OTP Bank Plc.

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