

Reference number: IR-428/2010

16 December 2010

Extraordinary announcement

The issuance of OTPX2020D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2020D** between December 14, 2010 and December 16, 2010 closed successfully. The investors subscribed the total of **HUF 245,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 245,000,000** amount of OTPX2020D bonds were issued. The total face amount of the series OTPX2020D bond is **HUF 245,000,000**.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585