

Reference number: IR-443/2010

23 December 2010

Extraordinary announcement

The issuance of OTP_DNT_EUR_2011A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked OTP_DNT_EUR_2011A between December 20, 2010 and December 22, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of EUR 9,122,100. OTP Bank Nyrt. accepted all of the subscriptions, EUR 9,122,100 amount of OTP_DNT_EUR_2011A bonds were issued. The total amount of the series is EUR 9,122,100.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585