

Extraordinary announcement

The issuance of OTP_DNT_USD_2011A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_USD_2011A** between December 20, 2010 and December 22, 2010 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 2,742,800**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 2,742,800** amount of **OTP_DNT_USD_2011A** bonds were issued. The total amount of the series is **USD 2,742,800**.

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