

Reference number: IR-446/2010

27 December 2010

## **Extraordinary announcement**

## The issuance of OTPX2015C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2015C** between December 22, 2010 and December 27, 2010 closed successfully. The investors subscribed the total of **EUR 970,300**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 970,300** amount of OTPX2015C bonds were issued. The total face amount of the series OTPX2015C bond is **EUR 970,300**.

OTP Bank Plc.

OTP Bank Plc. Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951 E-mail: investor.relations@otpbank.hu Internet: www.otpbank.hu

Address: Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585