

Extraordinary announcement

The issuance of OTP 2012/II 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2012/II (tranche 002)** between January 24, 2011 and January 28, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 13,691,540,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 13,691,540,000** amount of OTP 2012/II bonds will be issued. The total amount of the series OTP 2012/II bond is **HUF 15,589,280,000**.

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