

## Extraordinary announcement

### **The issuance of OTP 2012/III 5.0 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP 2012/III (tranche 001)** between January 31, 2011 and February 4, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,566,470,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,566,470,000** amount of OTP 2012/III bonds will be issued. The total amount of the series OTP 2012/III bond is **HUF 4,566,470,000**.

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