

25 February 2011

## Extraordinary announcement

### **The issuance of OTP\_TBSZ2014I 5.5 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_TBSZ2014I (tranche 004)** between February 14, 2011 and February 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 284,090,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 284,090,000** amount of OTP\_TBSZ2014I bonds were issued. The total amount of the series OTP\_TBSZ2014I bond is **HUF 1,019,550,000**.

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