

Extraordinary announcement

The issuance of OTP_TBSZ2014I 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2014I (tranche 005)** between February 28, 2011 and March 11, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 177,090,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 177,090,000** amount of OTP_TBSZ2014I bonds were issued. The total amount of the series OTP_TBSZ2014I bond is **HUF 1,196,640,000**.

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