

Extraordinary announcement

The issuance of OTP_DNT_EUR_2011B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_EUR_2011B** between March 23, 2011 and March 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 12,284,900**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 12,284,900** amount of **OTP_DNT_EUR_2011B** bonds were issued. The total amount of the series is **EUR 12,284,900**.

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