

## Extraordinary announcement

### **The issuance of OTP\_DNT\_HUF\_2011B index linked bonds by OTP Bank Nyrt.**

The subscription period of the index linked **OTP\_DNT\_HUF\_2011B** between March 23, 2011 and March 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 7,069,670,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 7,069,670,000** amount of **OTP\_DNT\_HUF\_2011B** bonds were issued. The total amount of the series is **HUF 7,069,670,000**.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585