

Extraordinary announcement

The issuance of OTPRA2014A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRA2014A** between March 23, 2011 and March 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 1,096,170,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,096,170,000** amount of **OTPRA2014A** bonds were issued. The total amount of the series is **HUF 1,096,170,000**.

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