

Extraordinary announcement

The issuance of OTPX2014D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2014D** between March 30, 2011 and April 1, 2011 closed successfully. The investors subscribed the total of **HUF 620.000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 620,000,000** amount of OTPX2014D bonds were issued. The total face amount of the series OTPX2014D bond is **HUF 620,000,000**.

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