

Reference number: IR-085/2011

1 April 2011

Extraordinary announcement

The issuance of OTPX2021A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2021A** between March 30, 2011 and April 1, 2011 closed successfully. The investors subscribed the total of **HUF 350.000.000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 350.000.000** amount of OTPX2021A bonds were issued. The total face amount of the series OTPX2021A bond is **HUF 350.000.000**.

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