

Statement

In accordance with the Act CXII of 1996 on Credit Institutions and Financial Enterprises and the Act CXX of 2001 on the Capital Market, OTP Bank Plc. discloses the fact that the tasks and functions of the Audit Committee abolished in 2011 are carried out and performed by the Supervisory Board based on the Resolution No. 5/2/2011. of the General Meeting. The composition of the Supervisory Board can be seen on the website of OTP Bank Plc.

Budapest, 29 April 2011

OTP Bank Plc.

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