

## Extraordinary announcement

### **OTP Bank Plc. announces the redemption of EUR 500 million senior notes, ISIN-code: XS0364137272**

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

OTP Bank Plc. duly fulfilled today its obligations regarding the redemption and last interest payment of EUR 500.000.000 senior note, ISIN-code: XS0364137272, due on 16<sup>th</sup> May 2011.

OTP Bank Plc.

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Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585