

Extraordinary announcement

The issuance of OTP 2012/XI 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2012/XI (tranche 001)** between May 30, 2011 and June 3, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 6,465,880,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 6,465,880,000** amount of OTP 2012/XI bonds will be issued. The total amount of the series OTP 2012/XI bond is **HUF 6,465,880,000**.

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