

Extraordinary announcement

The issuance of OTP 2012/XII 5.0 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2012/XII (tranche 001)** between June 14, 2011 and June 17, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,615,350,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,615,350,000** amount of OTP 2012/XII bonds will be issued. The total amount of the series OTP 2012/XII bond is **HUF 4,615,350,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585