

Extraordinary announcement

The issuance of OTP_DNT_USD_2011C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_USD_2011C** between June 23, 2011 and June 27, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 5,660,200**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 5,660,200** amount of **OTP_DNT_USD_2011C** bonds were issued. The total amount of the series is **USD 5,660,200**.

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