

12 August 2011

Extraordinary announcement

The issuance of OTP_EURO_2013/II (tranche 001) 3 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2013/II (tranche 001)** between August 8, 2011 and August 12, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 452,300** OTP Bank Nyrt. accepted all of the subscriptions, **EUR 452,300** amount of **OTP_EURO_2013/II** bonds will be issued. The total amount of the series **OTP_EURO_2013/II** bond is **EUR 452,300**.

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