

## Extraordinary announcement

### **The issuance of OTP 2012/XVI 5.0 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP 2012/XVI (tranche 002)** between August 15, 2011 and August 19, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,803,830,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,803,830,000** amount of OTP 2012/XVI bonds will be issued. The total amount of the series OTP 2012/XVI bond is **HUF 14,455,600,000**.

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