

26 August 2011

Extraordinary announcement

OTP Bank Plc. announces the partial cancellation of EUR 125 million subordinated notes, ISIN-code: XS0214084252

OTP Bank Plc. in compliance with its obligation pursuant to Section 55-56 of the Act CXX of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

OTP Bank Plc. purchased on the secondary market Notes from the EUR 125 million subordinated Notes series maturing 04/03/2015, ISIN-code: XS0214084252, in the total notional amount of EUR 1.15 million. According to section 5.4 *Cancellation* of the Offering Circular of the Notes the Bank initiated the cancellation of the Notes on 26/08/2011. Following the cancellation the total outstanding amount of Notes decrease to EUR 123.85 million.

OTP Bank Plc.

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