

26 August 2011

Extraordinary announcement

The issuance of OTP_OVK_2013/I (tranche 001) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_OVK_2013/I (tranche 001)** between August 8, 2011 and August 26, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 223,450,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 223,450,000** amount of **OTP_OVK_2013/I** bonds will be issued. The total amount of the series **OTP_OVK_2013/I** bond is **HUF 223,450,000**.

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