

9 September 2011

Extraordinary announcement

The issuance of OTP_TBSZ2014II (tranche 002) 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2014II (tranche 002)** between August 29, 2011 and September 9, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 264,940,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 264,940,000** amount of **OTP_TBSZ2014II** bonds were issued. The total amount of the series **OTP_TBSZ2014II** bond is **HUF 387,700,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585