

## Extraordinary announcement

### **The issuance of OTP\_TBSZ2016II (tranche 002) 5.5 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_TBSZ2016II (tranche 002)** between August 29, 2011 and September 9, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 252,390,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 252,390,000** amount of **OTP\_TBSZ2016II** bonds were issued. The total amount of the series **OTP\_TBSZ2016II** bond is **HUF 340,540,000**.

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