

9 September 2011

Extraordinary announcement

The issuance of OTP_EURO_2013/IV (tranche 001) 3 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2013/IV (tranche 001)** between August 29, 2011 and September 9, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 919,000**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 919,000** amount of **OTP_EURO_2013/IV** bonds will be issued. The total amount of the series **OTP_EURO_2013/IV** bond is **EUR 919,000**.

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