

Extraordinary announcement

The issuance of OTP_OVK_2013/I (tranche 002) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_OVK_2013/I (tranche 002)** (ISIN:HU0000348354) announced between August 29, 2011 and September 16, 2011 closed at 12 p.m. September 14, 2011 as per clause 34 ii) of the Final Terms. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. OTP Bank Nyrt. accepted all of the subscriptions **HUF 474,070,000**. The bonds will be credited with value date September 16, 2011. The total amount of the series **OTP_OVK_2013/I** bond is **HUF 697,520,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585