

## Extraordinary announcement

### The issuance of OTPRA2014B index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRA2014B (tranche 001)** between September 12, 2011 and September 16, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 1,338,170,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,338,170,000** amount of OTPRA2014B bonds will be issued. The total amount of the series OTPRA2014B bond is **HUF 1,338,170,000**.

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