

Extraordinary announcement

The issuance of OTPX2017C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2017C** between September 15, 2011 and September 19, 2011 closed successfully. The investors subscribed the total of **HUF 4,800,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,800,000,000** amount of OTPX2017C bonds were issued. The total face amount of the series OTPX2017C bond is **HUF 4,800,000,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585