

Extraordinary announcement

OTP Bank Plc. covers losses of OTP Mortgage Bank due to mortgage loan prepayments at fixed foreign exchange rate

OTP Bank Plc. in compliance with Section 55-56 of the Act no. CXX. of 2001 on the Capital Markets and the related 24/2008. (VIII.15.) Decree of the Minister of Finance about the rules of extraordinary announcements, hereby notifies its Investors as follows:

In accordance with Resolution No. 2011/186/1 of its Asset-Liability Committee, on 10 October 2011 OTP Bank Plc., subject to the conditions of the respective agreement, announced its engagement to cover losses of OTP Mortgage Bank arising from mortgage loan prepayments at foreign exchange rates fixed by 200/B. § of the Act no. CXII. of 1996 on Credit Institutions and Financial Enterprises as supplemented by Act no. CXXI. of 2011 on the Amendment of Certain Acts concerning Home Protection.

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