

## Extraordinary announcement

### **The issuance of OTP\_EURO\_2012/X (tranche 001) 2,75 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP\_EURO\_2012/X (tranche 001)** between November 21, 2011 and November 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 4,297,600**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 4,297,600** amount of **OTP\_EURO\_2012/X** bonds will be issued. The total amount of the series **OTP\_EURO\_2012/X** bond is **EUR 4,297,600**.

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