

Extraordinary announcement

The issuance of **OTP_OJK_2016/I** fix rated annuity bonds by **OTP Bank Nyrt.**

The subscription period of the fix rated annuity bonds **OTP_OJK_2016/I (tranche 005)** between November 14, 2011 and November 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 19,260,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 19,260,000** amount of **OTP_OJK_2016/I** bonds will be issued. The total amount of the series **OTP_OJK_2016/I** bond is **275,980,000 HUF**.

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