

Extraordinary announcement

The issuance of OTP 2012/XXIII 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP 2012/XXIII (tranche 002)** between November 21, 2011 and November 25, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 4,392,340,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,392,340,000** amount of OTP 2012/XXIII bonds will be issued. The total amount of the series OTP 2012/XXIII bond is **HUF 14,578,480,000**.

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