

Extraordinary announcement

The issuance of OTP_TBSZ2014II (tranche 009) 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2014II (tranche 009)** between December 5, 2011 and December 16, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 32,220,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 32,220,000** amount of **OTP_TBSZ2014II** bonds were issued. The total amount of the series **OTP_TBSZ2014II** bond is **HUF 704,080,000**.

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