Strategy and Finance Division
Investor Relations & DCM

Reference number: IR-435/2011

16 December 2011

Extraordinary announcement

The issuance of OTP_TBSZ2016II (tranche 009) 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2016II (tranche 009)** between December 5, 2011 and December 16, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 43,760,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 43,760,000** amount of **OTP_TBSZ2016II** bonds were issued. The total amount of the series **OTP_TBSZ2016II** bond is **HUF 622,660,000.**

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