

Extraordinary announcement

The issuance of OTP_EURO_2012/XII (tranche 001) 3 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2012/XII (tranche 001)** between December 5, 2011 and December 16, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 3,042,300**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 3,042,300** amount of **OTP_EURO_2012/XII** bonds will be issued. The total amount of the series **OTP_EURO_2012/XII** bond is **EUR 3,042,300**.

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