

Extraordinary announcement

The issuance of OTP_EURO_2013/XII (tranche 001) 3.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2013/XII (tranche 001)** between December 5, 2011 and December 16, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 121,700**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 121,700** amount of **OTP_EURO_2013/XII** bonds will be issued. The total amount of the series **OTP_EURO_2013/XII** bond is **EUR 121,700**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585