

Extraordinary announcement

The issuance of OTPX2017E index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPX2017E** between December 19, 2011 and December 21, 2011 closed successfully. The investors subscribed the total of **HUF 4,000,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 4,000,000,000** amount of OTPX2017E bonds will be issued. The total face amount of the series OTPX2017E bond is **HUF 4,000,000,000**.

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