

Extraordinary announcement

The issuance of OTPRF2021C index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2021C** between December 19, 2011 and December 21, 2011 closed successfully. The investors subscribed the total of **HUF 1,565,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,565,000,000** amount of OTPRF2021C bonds will be issued. The total face amount of the series **OTPRF2021C** bond is **HUF 1,565,000,000**.

OTP Bank Plc.

OTP Bank Plc.
Postal address: P.O.B.: 501
Budapest H-1876 Hungary
Phone: +36 1 473 5460
Fax: +36 1 473 5951
E-mail: investor.relations@otpbank.hu
Internet: www.otpbank.hu

Address:
Nádor street 16. Budapest H-1051 Hungary
Metropolitan Court as Court of Registration:
01-10-041585