

Extraordinary announcement

The issuance of OTPRF2021D index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2021D** between December 19, 2011 and December 21, 2011 closed successfully. The investors subscribed the total of **HUF 1,030,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 1,030,000,000** amount of OTPRF2021D bonds will be issued. The total face amount of the series **OTPRF2021D** bond is **HUF 1,030,000,000**.

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