

Reference number: IR-452/2011

21 December 2011

Extraordinary announcement

The issuance of OTPRF2021E index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTPRF2021E** between December 19, 2011 and December 21, 2011 closed successfully. The investors subscribed the total of **HUF 175,000,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 175,000,000** amount of OTPRF2021E bonds will be issued. The total face amount of the series **OTPRF2021E** bond is **HUF 175,000,000**.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585